

trellance

WE KNOW DATA

OUR STORY

Trellance is the leading data analytics company for credit unions. Founded in 1989, Trellance is headquartered in Tampa, FL and services over 1500 credit unions nationwide. Our mission is to transform data into actionable insights by delivering exceptional, end-to-end, data-driven products, services and solutions that allow credit unions to increase efficiencies, manage risk and enrich member relationships. The Trellance team consists of experts who specialize in data integration and warehousing, data consulting and data-driven portfolio growth management that empowers credit unions to drive member experience.

OUR SERVICES

OnApproach M360 – OnApproach M360 is a data analytics platform that enables credit unions to integrate member and external data into a single source of truth. The CU App Store allows credit unions and vendors to build and collaboratively share OnApproach M360 reports and analytics. Turn data from multiple sources into actionable insights.

IronSafe – Our IronSafe solution extracts and transforms any report format, including PDFs, from any source system, into one secure database structure. Unlock your report data and take advantage of usable, customized dashboards with IronSafe.

Card Portfolio Growth Solutions – We'll take on the difficult work of growing your card portfolio as an extension of your staff, planning and implementing promotions throughout a 12-month calendar on your credit union's behalf.

Credit Line Increase Program – Let us utilize your current data to identify cardholders for increases and communicate the offer to your members so they can achieve better utilization rates while you see increased income.

Let us be your dedicated partner for data analytics, growth and guidance. Contact us at INFO@TRELLANCE.COM



Data-Driven Consulting – Our consulting team can provide insightful, data-driven analysis to help you better understand your card payments portfolio, identify operational efficiencies, improve compliance and utilize data to drive growth.

Vendor Evaluation Services – We can guide you through a full RFP engagement or help you with pricing proposal review, contract review and negotiation or implementation project management to help you make the right choice with all your vendors.

Invoice Audit – Using our proprietary tracking automation, a client engagement manager will review your invoices to help eliminate overbilling, identify credits owed and provide a monthly scorecard identifying variances, anomalies and unrecognized billing items.

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