DATA MANAGEMENT CONSULTING

BUILDING A SUCCESSFUL DATA PRACTICE

As a credit union, your most valuable asset is your data. But how that data is managed can be the difference between success and failure. Whether you're just establishing your data management processes or looking to improve existing practices, Trellance's Data Management Consulting can help you accelerate your data journey.

We'll analyze your credit union's current status and define areas of improvement to ensure a successful and sustainable data management practice. You'll get a custom, high-level roadmap outlining key actions you can take to adhere to data best practices – and work toward achieving a desirable data management maturity level.

THIS FOUR-STEP PROCESS GETS YOUR CREDIT UNION ON TRACK TO ACHIEVE YOUR DATA GOALS.



STEP 1
Diagnose Current Status
Analyze your credit union's
current data management
maturity status



STEP 2
Define Target State
Define your credit union's target data maturity status



Identify Gaps
Identify gaps and areas of
opportunity in your data
management practice

STEP 3



STEP 4
Create High-Level Roadmap
Create a high-level roadmap to
take your credit union to your
desired data maturity status

ACCELERATED, ONE-MONTH ENGAGEMENT

This accelerated, one-month engagement puts your credit union on the fast track to success in your data journey. We assess 71 unique criteria within seven key data management disciplines – Data Governance,

Data Architecture, Metadata, Data Quality, Data Lifecycle Controls, Data Analytics and Data Privacy – to arm your credit union with the information you need to succeed.

See how better data management practices can help improve your member experience and grow your revenue. Contact us at

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trellance