

Data Management Maturity and Gap Assessment

Evaluating Your Data Management Status

Trellance offers the most extensive data management consulting practice in the industry – addressing people, process and technology. Trellance analyzes your credit union's current data management status and define areas of improvement to ensure a successful and sustainable data management practice. You'll get a custom, high-level roadmap outlining key actions you can take to adhere to data best practices – and work toward achieving a desirable data management maturity level.

Getting Your Credit Union on Track to Achieve Your Data Goals



Diagnose Current State
Analyze your credit union's current data management maturity status



Define Target State
Define your credit union's target data management maturity status



Identify Gaps
Identify gaps and areas of opportunity in your data management practice



Create High-Level Roadmap
Create a high-level roadmap to take your credit union to your desired data management maturity status

Accelerating Success in Your Data Journey

This accelerated, one-month engagement puts your credit union on the fast track to success in your data journey. We assess 71 unique criteria within seven key data management disciplines – Data Governance, Data Architecture, Metadata, Data Quality, Data Lifecycle, Data Privacy and Analytics – to arm your credit union with the information you need to succeed.

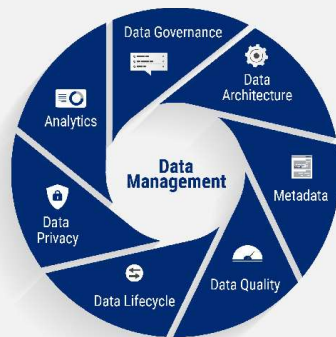
See how better data management practices can help improve your member experience and grow your revenue. Contact Trellance at info@trellance.com

Data Management Consulting

Building A Successful Data Practice

As a credit union, your most valuable asset is your data. But how that data is managed can be the difference between success and failure. Whether you're just establishing your data management processes or looking to improve existing practices, Trellance's Data Management Consulting can help you accelerate your data journey.

Trellance works closely with your credit union to improve data management and determine new opportunities for success. When you partner with Trellance, you get personalized care and one-on-one assistance to create a sustainable data management practice that sets your credit union up for success.



Achieving Your Goals with Seven Data Disciplines

A strong data foundation is crucial to utilize analytics and insights effectively. Trellance works with credit unions to define and execute a structured data management program, using a framework built on seven interrelated disciplines:

- Analytics
- Data Governance
- Data Architecture
- Metadata
- Data Quality
- Data Lifecycle
- Data Privacy

Customizing Solutions to Fit Your Needs

Your credit union may be more mature in some data management disciplines than others, which is why Trellance provides customizable solutions that focus on specific areas needed for improvement. Choose between the seven data disciplines outlined above and what you feel best suits your credit union – whatever your needs, Trellance has the solution to maximize your data management strategy.

See how data management practices can help improve your member experience and grow revenue today. For more information, contact Trellance at info@trellance.com